<u>motive</u> uve[®]

analyze. trade. evolve.

MotiveWave™

Analyses Version: 1.0

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1 Introduction

Welcome to the MotiveWave[™] Analyses Guide! If you are reading this document then you have already installed MotiveWave[™] on your computer and you are ready to start using the application.

If you have not yet installed MotiveWave[™] or registered for a trial on our website, please read the <u>Installation Guide</u> before continuing on with this document.

The Analyses feature is one of the most distinguishing and powerful features of MotiveWave[™]. An analysis is essentially a document that contains all of the studies and drawings (components) that have been added to a chart. There are two types of analyses:

- 1. **Untitled** Untitled analyses are scoped to a chart and are discarded when the chart is explicitly closed (introduced in version 6.1).
- 2. **Titled** Titled analyses have a name and are saved in the workspace. A titled analysis can be recalled later, even if the chart has been closed. It is also possible to open a titled analysis in multiple charts at the same time.

An analysis may contain the following types of information:

- Components (Drawings) this includes any component from the Components panel or a component drawn using a mouse tool. Examples include: Trend Lines, Elliott Waves, Commentary etc
- 2. **Studies** Any studies that you have added to the chart (including price overlays and study graphs).
- 3. **Time/Price Guides** Horizontal and vertical guides that have been added from the price or time axes.

1.1 Untitled Analyses

Version 6.1 of MotiveWave[™] introduced the concept of untitled analyses. Untitled analyses are scoped to a chart (i.e. the contents of the chart are not shared between other charts of the same instrument). This is the behavior that you would typically see in other charting software. If your analysis is very simple or mostly based on studies, this is likely the desired behavior. These analyses are persisted with the chart when the workspace is shut down and re-opened, but unless explicitly saved the contents of the chart is closed.

1.1.1 Switching Chart Instrument

When a chart is displaying an untitled analysis, it will maintain a separate untitled analysis for every instrument that is displayed in that chart. Each of these analyses are persisted with the chart when the workspace is shutdown.

For example, open a chart for AAPL and add some drawings and/or studies to the chart. Change the instrument to GOOGL and add some drawings to that graph. If you switch back to AAPL the, drawings/studies that you added will still be there.



In the screen shot below, the instrument for the chart has been changed to GOOGL. Since this is the first time GOOGL has been displayed in the chart, a new untitled (blank) analysis will be created and displayed.



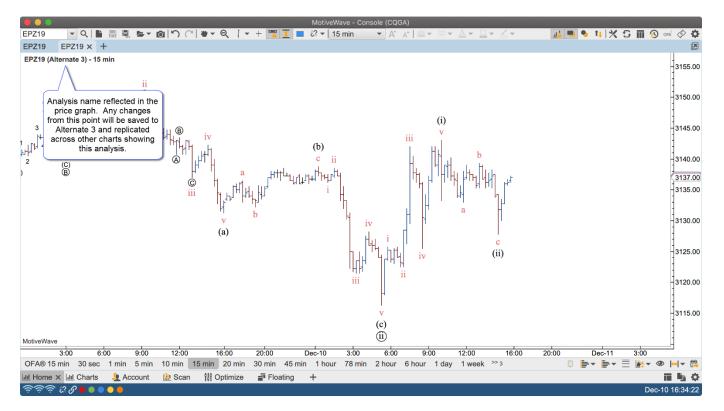
When the instrument for the chart is switched back to APPL, the retained untitled analysis for AAPL will be displayed:



1.1.2 Saving Untitled Analyses

An untitled analysis can be converted into a titled analysis by clicking on the "Save As" button and assigning it a name.

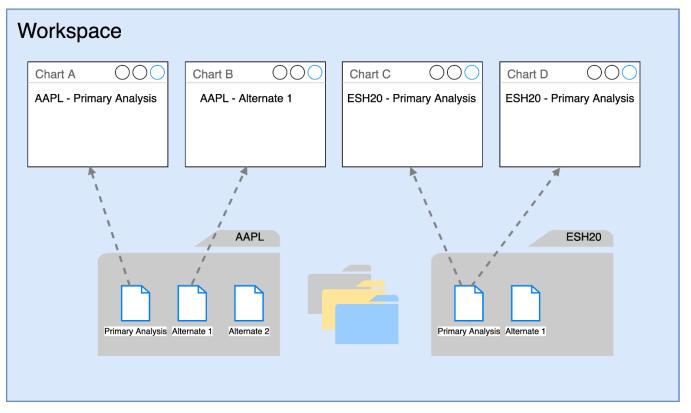
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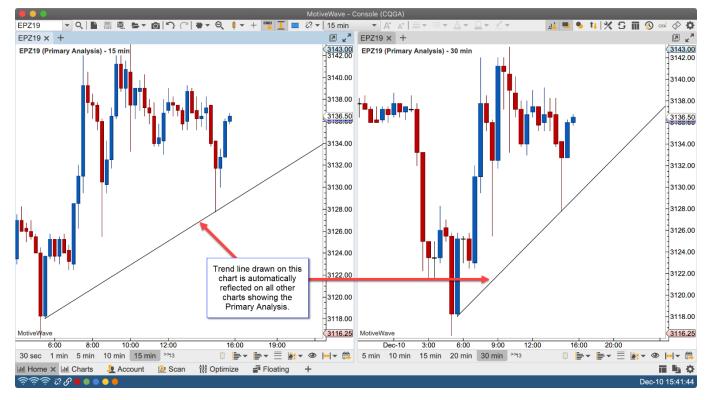
1.2 Titled Analyses

Titled analyses have a name and are stored separately from the chart. These analyses are stored in the workspace within a folder for each instrument. This allows the same name to be used across instruments.

What makes this feature unique is that the analysis is not tied to the chart (as in other charting software), but is stored independently. In most charting software the contents of the chart are lost when the chart is closed (unless explicitly saved). An analysis may also be opened concurrently in multiple charts. Changes in one chart will automatically be reflected in other charts that have the same analysis open (regardless of bar size).



The screen shot below shows how changes to one chart are automatically reflected on other charts. A trend line drawn in one chart will also be drawn in all other charts showing the same analysis (regardless of bar size).



2 Managing Analyses

2.1 Default Behavior

The default behavior for a chart is to show a new untitled analysis. This behavior can be modified from the Preferences Dialog (Configure -> Preferences from the Console menu bar, see "Chart" -> "Options").

Two options are of interest here:

- 1. Use Untitled Analyses The default behavior is top create a new untitled analysis whenever a chart is opened. Unchecking this option will cause the "Primary Analysis" to be displayed when a new chart is opened.
- 2. **Hide Primary Name** If you are not using untitled analyses, you may want to hide the name of the "Primary Analysis" in the price graph. This was the default behavior before the introduction of untitled analyses in version 6.1

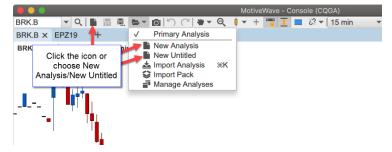
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Chart Settings Indicators Tin	ne Axis Labels Templates O	ptions Bar Sizes Bar Size Selector Components Panel Wate 💌								
The fields below allow you to adj	The fields below allow you to adjust the default settings for charts.									
✓ Use Untitled Analyses	These options will chang									
Hide Primary Name	default behavior. If Use L Analyses is unchecked									
Show Extended Data	"Primary Analysis" will be when a chart is first op	shown low Bird's Eye Lines								
Snap Open/Close	when a chart is first op	ened. solve Trend Lines								
Show Trade Panel	✓ Auto Scale	Show Properties on Double Click								
Show Orders	Auto Scale Price Only	Group Studies								
Show Trades	Semi Log Scale	Show Study Labels								
Show DOM Panel	Lock Scroll	Study Bar Updates								
Show Grid	Lock Studies	✓ Study Dock Long Names								
✓ Grid Dash	Lock Bar Size	Use Account Position								
Show Major Times	Show Info on Select	Show Values In Legend								
Show Chart Buttons	Show Info	✓ Simple Study Title								
Show P/L Ladder	Show Range Outline	✓ Overlay Volume								
Show Exchange	Show Middle Line	✓ Draw Candle Outline								
Show Symbol	✓ Confirm on Close	✓ Auto Load Studies								
Show Bar Size	✓ Auto Adj Bid/Ask Inds	Use Last Image Name								
Show Analysis Name	Link Minimize/Restore									
	OK Apply Cancel									

2.2 Creating a New Analysis

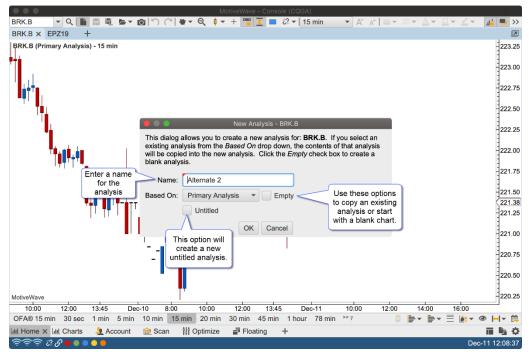
There are several shortcuts for creating a new analysis. By default two of these short cuts are available from the tool bar (see below). You can also choose File -> Chart -> New Analysis/New Untitled from the top menu bar.

MotiveWave™ Analyses

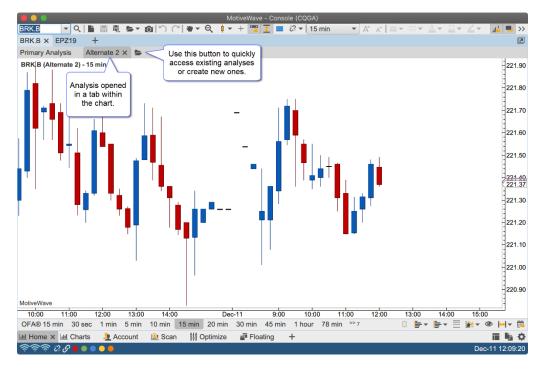
motive**U**ave[®]



The New Analysis dialog will appear (shown below). A titled analysis requires a name. This name must be unique for the instrument, but the name can (and often is) re-used between instruments. Optionally, you start with a copy of an existing analysis (see Based On drop down). Click the "Empty" check box to start with a blank chart.

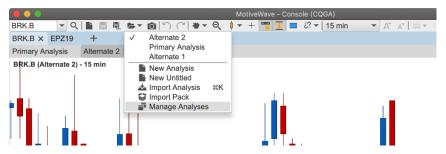


The new analysis will be opened in a subtab within the chart:

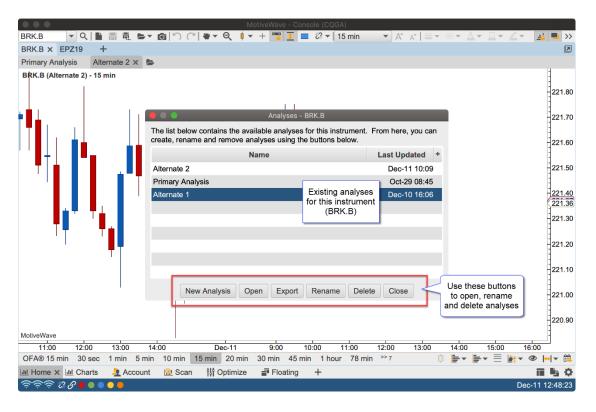


2.3 Manage Analyses

The shortcut for the Manage Analyses dialog can be found on the tool bar (under the folder drop down) or in the top menu bar (File -> Chart -> Manage Analyses).



From the Manage Analyses dialog you can see all of the analyses that belong to an instrument. Use the buttons at the bottom of the dialog to open, rename or delete them.



3 Sharing Analyses

There are several ways to share analyses with other users of MotiveWave™:

- 1. **Import/Export Analyses** Individual analyses can be exported into files and shared with other users. These users would import the analyses into their copy of MotiveWave.
- 2. **Analysis Packs** Similar to above, Analysis Packs contain groups of analyses stored in a single compressed file. This option is very convenient for sets of analyses that are regularly shared.
- 3. **Repository** The repository feature allows you to store analyses outside of the workspace and share the files using a file sharing service such as DropBox[™].

3.1 Import/Export Analyses

Import and export are very valuable tools for sharing your analysis with another MotiveWave[™] user.

When you export an analysis file, the file will contain all of the information related to your analysis as well as information about the instrument. The exported file will be in JSON format and will have an extension of .mwml (MotiveWave Markup Language).

Choose *File -> Export Analysis* from the top menu bar (*File -> Chart -> Export Analysis* from the Console) to open the *Export Analysis* dialog. By default the analysis file will be saved on your computer desktop in the form <Symbol> – <Analysis Name>.mwml. You may change this name and location if you like. Click on the *Save* button to export the analysis to the selected file.

				Export Analysis Dialog				
Export Analysis								×
	>	This F	PC → Des	ktop > ~	Ō	Search Desktop		Q
Organize 🔻 Ne	w fo	older	ſ					?
🚆 Documents	*	^	Name	By default the file is saved	Da	te modified	Туре	^
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cursors			Certs		12	/8/2016 12:05 PM	File folder	
FXCM Test			docs		11,	/7/2016 9:02 AM	File folder	
install			FXCM	Test	1/1	17/2017 5:02 PM	File folder	
MotiveWave			GIMP		3/1	12/2012 4:57 PM	File folder	
INIOLIVEWAVE			iStock	Photos	3/2	22/2012 1:29 PM	File folder	
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sere es oper						$\overline{\ }$		
Hide Folders Save Cancel								

Similarly, to import an analysis file, choose *File -> Import Analysis* from the top menu bar (*File -> Chart -> Import Analysis* from the *Console*) to display the Import Analysis dialog. Locate the analysis file, select it and press the Open button. If the chart you are currently using has the same instrument as the imported analysis file, it will be opened in another analysis tab. If the instrument does not match the chart, a message dialog will be displayed indicating that the import was successful and how to open the imported file.



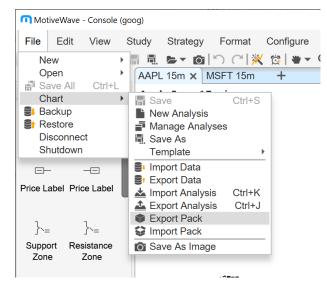
Import Analysis Dialog

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Pictures	*			repo			10	/19/2016 1:36 PM	File folder		
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				MSFT.NASD	AQ - Alternate 1.mwml		2/	2/2017 2:20 PM	MWML File		
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Documents		¥	<							>	
	File name: MSFT.NASDAQ - Al Click Open to						\sim				
					import the anal	lysis		Open	Cancel		

3.2 Analysis Packs

The Analysis Packs feature provides a more convenient method for sharing or transferring a set of analyses from one computer to another. This is similar to the import/export analysis feature but allows you to include multiple analyses across one or more instruments.

The Export/Import Pack options can be found under the File -> Chart menu of the Console menu bar:



3.2.1 Exporting a Pack

Use the **Export Analysis Pack** dialog (see below) to select a set of analyses and create a pack file. The pack file is a compressed zip file. Click on the + button to select analyses to add to the pack.

	Export Analysis Pack									
A group of analyses ma below.	ay be exported in a single file (packed zip fi	le). Select the instruments/analyses								
File: /Users/tonyl/equ	ities.zip	Browse								
+ ×										
Symbol	Name	Click Browse to select a file ted + for the export. Export format								
Click the + button to add analyses to the pack.	No content in table	is a compressed zip file.								
	Export Template Cancel									

When you click on the + button the **Select Analyses** dialog will be displayed (see below). Type the symbol in the input box and press **Enter** or **Tab** to display the available analyses. Select the analyses you would like to include and press the **Add and Close** or the **Add** button.

A group below. File: (++×	Choose an instrument be	Export Analysis Pack ted in a single file (packed zip file). Selec Select Analyses low and select the analyses you would I in to add the selected analyses and cont Enter symbol and press Enter or Tab to display available analyses below. Name Select the analyses you would like to add to the pack file.	ike to add to the	ed :	*
		Add and Close Add Close			

For convenience, the **Add** button will keep the dialog open so you can choose another symbol. When you are finished, click **Add and Close** to dismiss this dialog.



group elow.	of analyses may be exported in a	Export Analysis Pack single file (packed zip file). Sel Select Analyses	ect the instruments/analy	yse
le: + ×	Choose an instrument below and pack. Use the Add button to add other instruments.			
	BRK.B			ec
APL	Nar	ne	Last Updated +	0:1
APL	Red Count		Aug-09 10:14	0:1
APL	Green Count		Aug-09 10:14	0:1
APL	Primary Analysis		Aug-09 10:14	0:1
APL	Blue Count		Aug-09 10:14	0:1
APL	Bide Count		Aug-09 10.14	0:1
	This will add the selected	Add button will ke		
	analyses and close the dialog.	dialog open so yo choose another s		
	Add a	and Close Add Close		
	Add a			

When you have completed selecting all of the analyses for the pack, click on the **Export** button at the bottom of the **Export Analysis Pack** dialog. For convenience all of the settings in this dialog will saved for the next time you use it.

elow. File: /Users/tonyl/e	Browse		
+ ×			
Symbol		Name	Last Updated
AAPL	Red Count		Aug-09 10:14
AAPL	Green Count		Aug-09 10:14
AAPL	Primary Analysis		Aug-09 10:14
AAPL	Yellow Count	For convenience, the	Aug-09 10:14
AAPL	Blue Count	settings in this dialog will	Aug-09 10:14
AAPL	Yellow Alternate	be saved for the next time you open this dialog.	Aug-09 10:14
BRK.B	Red Count	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Aug-09 10:14
BRK.B	Green Count		Aug-09 10:14
BRK.B	Primary Analysis		Aug-09 10:14
BRK.B	Blue Count Click Export to create the pack file.]	Aug-09 10:14

3.2.1.1 Export Templates

Templates are useful in cases where you frequently export different sets of analyses to one or more users or transfer files between computers.

A group of analyses below.	may be exported ir	Export Analysis Pack	ile). Select the instr	uments/analyses				
File: /Users/tonyl/e	equities.zip			Browse				
+ ×								
Symbol		Name		Last Updated +				
AAPL	Red Count			Aug-09 10:14				
AAPL	Green Count			Aug-09 10:14				
AAPL	Primary Analys	sis		Aug-09 10:14				
AAPL	Yellow Count			Aug-09 10:14				
AAPL	Blue Count			Aug-09 10:14				
AAPL	Yellow Alterna	te		Aug-09 10:14				
BRK.B	Red Count			Aug-09 10:14				
BRK.B	Green Count			Aug-09 10:14				
BRK.B	Primary Analys	sis		Aug-09 10:14				
BRK.B	Blue Count	Use the Template Drop down to save this as a		Aug-09 10:14				
		template for future use.						
	Exp	ort Template 🔻 Ca	incel					
		Save As Template Manage Templates						

This will launch the Save As Template dialog. Enter a name for the template and click the Save As button (see below).

	Export Analysis Pack	
Αç	Save As Template	
be Fil- +	Enter a name for the template and click the Save As button. To overwrite an existing template, select the template from the table below. Settings for the chart (such as theme) can be included with the template (see below). Template Name: equities	
	Name +	Ť
A.		ŀ
Ā	Enter a name for the	
A	template and click Save As	
A		
A		
В	No content in table	
B		
В		÷
В		
	Save As Cancel	-

The template can then be applied by choosing it from the Template drop down at the bottom of the dialog.

•••			E	ort Analysis Pack			
A group below.	of analyses ma	y be expo		ngle file (packed zip fi	ile). Select the inst	ruments/ana	lyses
File: /U	lsers/tonyl/equi	ties.zip				Browse	
+ ×							
	Symbol			Name		Last Upd	ated +
AAPL		Red Cou	nt			Aug-09	10:14
AAPL		Green Co	ount			Aug-09	10:14
AAPL		Primary /	Analysis			Aug-09	10:14
AAPL		Yellow C	ount			Aug-09	10:14
AAPL		Blue Cou	int			Aug-09	10:14
AAPL		Yellow A	lternate			Aug-09	10:14
BRK.B		Red Cou	nt			Aug-09	10:14
BRK.B		Green Co	ount			Aug-09	10:14
BRK.B		Primary A	Analysis			Aug-09	10:14
BRK.B		Blue Cou	int			Aug-09	10:14
			Export	Template 🔻 Car	ncel		
	Saved templat now be found Template drop	under the		Save As Template Manage Templates equities			

3.2.2 Importing a Pack

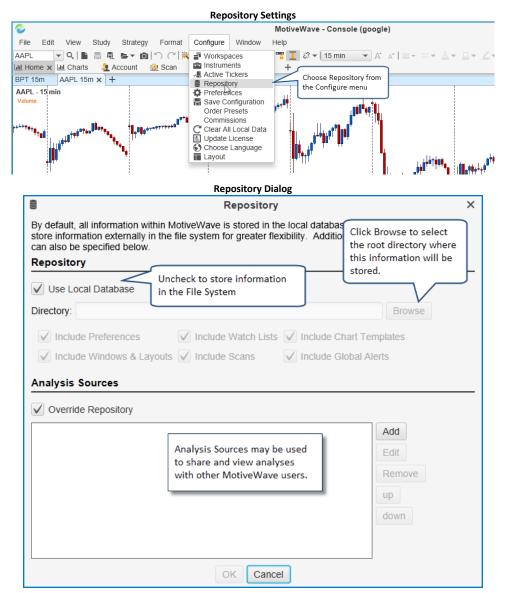
Use the **Import Analysis Pack** dialog to import analyses from a pack into your workspace. A prefix can optionally be added to each analysis. This can be useful to identify where the analyses came from or to avoid naming conflicts with existing analyses in your workspace. You can selectively choose which analyses to import. By default, all will be selected.

File: /Users/to	onyl/equities.zip		Browse
Prefix:		Optionally add a prefix to	
	vrite Existing Analyses	each analysis name to avoid name conflicts with existing analyses	Click the Browse button to locate the pack file.
Symbol		Name	Last Updated
BRK.B	Red Count		Aug-09 10:14
BRK.B	Green Count		Aug-09 10:14
BRK.B	Primary Analysis	12.	Aug-09 10:14
BRK.B	Blue Count	Select the analyses you	Aug-09 10:14
AAPL	Red Count	would like to import from the Pack (all selected by default)	Aug-09 10:14
AAPL	Green Count	Pack (all selected by deladit,	Aug-09 10:14
AAPL	Primary Analysis		Aug-09 10:14
AAPL	Yellow Count		Aug-09 10:14
AAPL	Blue Count		Aug-09 10:14
AAPL	Yellow Alternate		Aug-09 10:14

3.3 Repository

By default, analyses and configuration information are stored in the workspace. The repository feature provides more flexibility by allowing some of all of this information to be stored in the file system. This can be very useful if you want to synchronize this data (using Google Drive or Drop Box) with other computers or use as an alternative way to create backups.

Choose *Configure -> Repository* from the Console menu bar to access the Repository settings.



Uncheck the **Use Local Database** option to store information in the File System instead of the database. You will need to choose the root directory for this information by clicking the **Browse** button. If you would like to share this data using Google Drive or Drop Box, make sure to choose a location inside the shared folder.

Optionally you can choose to store the following types of information by checking the boxes below:

- 1. Include Preferences this is the settings in the Preferences dialog and other configured settings.
- 2. Include Watch Lists watch lists and quote sheets
- 3. Include Chart Templates any study templates that you have setup in your system

- 4. Include Windows & Layouts open window information and locations as well as the Console layout
- 5. Include Scans scan criteria
- 6. Include Global Alerts this applies to price alerts.

3.3.1 Sharing using Google Drive or Drop Box

Storing data in the File System provides the flexibility to share this information with other computers using utilities such as Google Drive or Drop Box. Note: this feature is not limited to these two services. Any cloud-based service that interacts with your local file system should work just as well.

For more information on these services, see their websites:

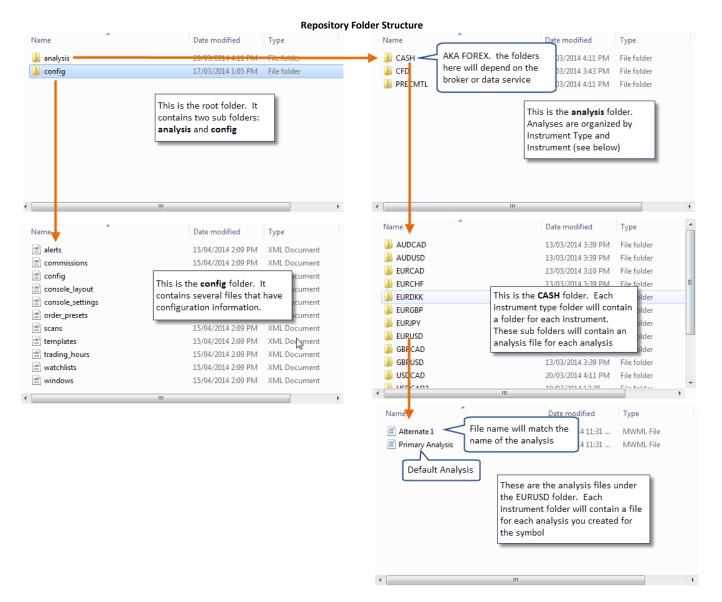
- 1. <u>https://www.dropbox.com/</u>
- 2. <u>https://drive.google.com/</u>

3.3.2 Folder Structure

If you look at the root folder for the repository you will see two folders:

- 1. **analysis** contains analysis files. This directory contains several sub folders that organize analysis by instrument type and instrument symbol.
- 2. **config** contains configuration files

The following diagram shows an example repository structure for an FXCM workspace.



3.3.3 Analysis Sources

Analysis sources provide a way to share specific analyses or to access analyses from other MotiveWave[™] users. **Analysis sources** are defined by a folder that exists in your local file system. You would need to use a service such as Google Drive or Drop Box to perform the sharing and synchronization.

Analysis sources are defined in the Repository Dialog (*Configure -> Repository* from the Console menu bar)

Repository Dialog – Analysis Sources					
Repository	×				
By default, all information within MotiveWave is stored in the local database. Use the options below to store information externally in the file system for greater flexibility. Additional sources for analysis files can also be specified below. Repository					
✓ Use Local Database					
Directory: Browse					
✓ Include Preferences ✓ Include Watch Lists ✓ Include Chart Templates					
✓ Include Windows & Layouts ✓ Include Scans ✓ Include Global Alerts					
Analysis Sources					
✓ Override Repository If an analysis with the same name exists in your repository, it will be overridden by the analysis source. Add Up					
OK Cancel					

Click on the **Add** button to define an **analysis source**. You can have multiple **analysis sources**. The **Override Repository** option is important if there are naming conflicts between your local repository and the **analysis sources**.

For example if you created an analysis called "Wave 3 Intraday" for the EUR/USD pair and one of the **analysis sources** also has an analysis called "Wave 3 Intraday" for EUR/USD, MotiveWave[™] will need to determine which one to display. If **Override Repository** is checked, it will display the one from the **analysis source** (instead of the local repository).

The following dialog will appear when you click the **Add** button. Each **analysis source** will require a name. This name can be anything you like, but should reflect the source of the analyses. In the example below, we chose the name "Trading Analysis" (this is one of our partners). Choose a directory (folder) for the source by clicking on the **Browse** button. (Note: this will be a folder that is synchronized using Google Drive/Drop Box).

The **Read Only** attribute indicates if you are going to be modifying the analyses or just viewing them. Uncheck this option if you are intending to publish analyses to this source.

Add Analysis Source Dialog				
L.	Analysis Source	×		
An analysis source specifies a directory where additional analysis files may be loaded. Enter a name and choose a directory below (click the Browse button). Check the Read Only option if you are not intending to modify Analyses from this location Name: Trading Analysis Give the source a name				
Directory	C:\Users\Tony\D Uncheck if you intend to share your analyses to this source. OK Cancel Select the root directory	;e		

3.3.3.1 Publishing Analyses

If you are planning to share your analyses with other users, then you would create an **analysis source** and uncheck the **Read Only** attribute. Analyses that exist in your repository are not automatically shared; you will need to explicitly publish each analysis to this new source.

If you would like to publish an analysis to an **analysis source**, choose *File -> Save To -> <Analysis Source Name>* (where <Analysis Source Name> is the name you chose in the Add Analysis Source Dialog) from the chart menu bar (Note: it is *File -> Chart -> Save To -> <Analysis Source Name>* from the *Console*).

This action will save this analysis (make a copy) to a sub folder in the *analysis source* folder that you defined earlier.

The file synchronization software that you setup (ie Drop Box etc) will take care of synchronizing that file with the folders of all your users.

In the following example, we have created an **analysis source** called **My Group**. The **Read Only** attribute has been unchecked to tell MotiveWave[™] that it can publish analyses to this location. This **analysis source** will now be available in the *Save To* menu (see below).

